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April 16, 2008

**Via Federal Express And  
Certified U.S. Mail, Return Receipt Requested**

Mr. Joseph Fletcher  
4452 Ocean Height Court  
Seaside, California 93955

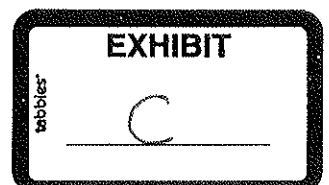
Re: Frank L. DiLeonardo, Jr. as trustee of the Frank L. DiLeonardo, Jr. Trust,  
and Timothy N. Tatum, an individual, v. Joseph Fletcher, an individual  
Case No. 07 C 6617

Dear Mr. Fletcher:

As you know, this firm represents Frank L. DiLeonardo, Jr. and Timothy N. Tatum (the "Plaintiffs"). This notice is being sent pursuant to Paragraph 5 of the Settlement Agreement that you signed on January 15, 2008.

For the third consecutive time you are in default under the terms of the Settlement Agreement. You have failed to make the third installment payment of \$40,000.00 that was due on April 15, 2008. Accordingly, under the terms of the Settlement Agreement, you have ten (10) business days to cure your default by paying the past due installment of \$40,000.00 to the Plaintiffs. If I do not receive your \$40,000.00 payment by the close of business on April 30, 2008, then pursuant to Paragraph 5 of the Settlement Agreement, the Plaintiffs will cause the Consent to Judgment that you signed in connection with the Settlement Agreement to be filed in United States District Court for the Northern District of Illinois and will proceed to collect any and all money due and owing under the Settlement Agreement, plus any additional pre-judgment interest accrued on that amount from the date of entry as well as costs and attorney's fees incurred in collecting the unpaid balance.<sup>1</sup>

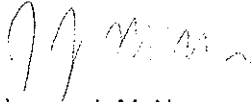
<sup>1</sup> Please be advised that your next installment payment in the amount of \$50,000.00 is still due on May 15, 2008.



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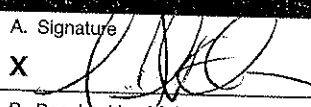
The Plaintiffs reserve and do not waive any of their rights under the Settlement Agreement. I invite your attorneys to contact me at their earliest convenience should they have any questions or concerns.

Very truly yours,

A handwritten signature in dark ink, appearing to read 'J.J. McNamara', is written over a light blue horizontal line.

James J. McNamara  
520896v1

cc: Eric Patt, Esq. (via Federal Express)  
Karyn P. Forbes, Esq. (via Federal Express)  
Frank L. DiLeonardo, Jr. (via e-mail [dioinc@aol.com](mailto:dioinc@aol.com))  
Timothy N. Tatum (via e-mail [tim@foxriver.com](mailto:tim@foxriver.com))

SENDER: COMPLETE THIS SECTION		COMPLETE THIS SECTION ON DELIVERY	
<ul style="list-style-type: none"> <li>Complete items 1, 2, and 3. Also complete item 4 if Restricted Delivery is desired.</li> <li>Print your name and address on the reverse so that we can return the card to you.</li> <li>Attach this card to the back of the mailpiece, or on the front if space permits.</li> </ul>		A. Signature X  <input type="checkbox"/> Agent <input type="checkbox"/> Addressee	
1. Article Addressed to:  Mr. Joseph Fletcher 4452 Ocean Height Court Seaside, California 93955		B. Received by (Printed Name) Joe Fletcher C. Date of Delivery	
		D. Is delivery address different from item 1? <input type="checkbox"/> Yes If YES, enter delivery address below: <input type="checkbox"/> No	
2. Article Number (Transfer from service label)		3. Service Type <input checked="" type="checkbox"/> Certified Mail <input type="checkbox"/> Express Mail <input type="checkbox"/> Registered <input checked="" type="checkbox"/> Return Receipt for Merchandise <input type="checkbox"/> Insured Mail <input type="checkbox"/> C.O.D.	
PS Form 3811, February 2004		4. Restricted Delivery? (Extra Fee) <input type="checkbox"/> Yes	
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Return Receipt Fee (Endorsement Required)	\$ 2.15		
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Total Postage & Fees	\$ 5.21		
Sent To Mr. Joseph Fletcher Street, Apt. No., or PO Box No. 4452 Ocean Height Court City, State, ZIP+4 Seaside, CA 93955			
PS Form 3800, August 2006 See Reverse for Instructions			